

ASIC registered agent number 13092
 lodging party or agent name RURALCO HOLDINGS LIMITED
 office, level, building name or PO Box no
 street number and name 2 COLLINS STREET
 suburb/city HOBART state/territory TAS postcode 7000
 telephone 03 6235 1444
 facsimile 03 6234 1023
 DX number 101 suburb/city HOBART
 Ref COS



ASS. REQ-A
 CASH. REQ-P
 PROC

Australian Securities & Investments Commission

form **1003**

Disclosure notice for unlisted disclosing entity

ASCOT 7053

(to be lodged as soon as practicable after the disclosing entity becomes aware of the information)

Corporations Act 2001
 1001B(1)

Disclosing entity

Please complete A, B or C.

A a company

name ROBERTS LIMITED
 A.C.N. 009 475 647

B a body (other than a company)

name
 A.R.B.N.

C a prescribed interest undertaking

name
 ASIC prescribed interest number

Details of information

date that the disclosing entity became aware of the information 25/3/2009

full information (if insufficient space please use an annexure)

The Company lodged a Prospectus for the issue of unsecured deposit notes with ASIC on 10 February 2009 (**Prospectus**).
 On 5 March 2009 the Company's parent Ruralco Holdings Limited released an ASX announcement indicating that expected first half net profit after tax was 45 - 55% lower than the previous corresponding half year. This will have an impact on the cash flows of the Company. As such, the forecast cash flow figures contained in section 2.2 of the Prospectus are no longer current.
 In accordance with the requirements of ASIC Regulatory Guide 69 in relation to Benchmark 2: Liquidity, the Company has reviewed its forecast cash flows and confirms that it will continue to satisfy Benchmark 2, by having sufficient cash or cash equivalents to meet its projected cash needs over the next 3 months. As at 28 February 2009, Ruralco Holdings Limited had cash or cash equivalents of \$12.378m.

Declaration

- I verify that the attached document marked () is the original document.
- I certify that the attached document marked () is a true copy of the original document.

Signature

This form is to be signed by:

if a company or a body a director or secretary or the equivalent
 if a prescribed interest undertaking a director or secretary of the management company or trustee company acting in that capacity
 name of management
 or trustee company
 ACN or ARBN
 name of person signing (print) JANELLE O'REILLY capacity SECRETARY

sign here

date 07/04/2009

Small Business (less than 20 employees), please provide an estimate of the time taken to complete this form

Include

- The time actually spent reading the instructions, working on the question and obtaining the information
- The time spent by all employees in collecting and providing this information

hrs mins

DISCLOSURE NOTICE